



2023-24 Verification Worksheet Independent Student

Student Name:	Student ID:
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Section 1: Number of Household Members and Number in College

Number of Household Members: List in the space below the people in your household including:

- Yourself
- Your spouse, if married
- Your or your spouse's children if you or your spouse will provide more than half of their support from July 1, 2023 through June 30, 2024 or if they would be required to list you or your spouse as their parent if they were completing a FAFSA for 2023–24, even if the child does not live with you
- Other people if they now live with you and you or your spouse provide more than half of their support and will continue to provide more than half of their support through June 30, 2024.

Number in College: Write the name of the college for any household member who will be enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2023 and June 30, 2024.

Full Name	Age	Relationship to Student	Name of College	Will be Enrolled at Least Half Time (Yes or No)
		<i>Self</i>	<i>Montana Tech</i>	

If more space is needed, provide a separate page with the student's name and ID number at the top.

Section 2: Verification of Student 2021 Income and Tax Information

If you, the student: *check only one box below*	Then:		
<input type="checkbox"/> Filed a 2021 Federal IRS Tax Return, Puerto Rican, or foreign tax return	<input type="checkbox"/> Did you use the IRS Data Retrieval Tool (DRT) in FAFSA on the Web to transfer 2021 Federal IRS Tax Return information into the FAFSA or will you use the DRT? OR <input type="checkbox"/> If you did not or cannot use the DRT on your FAFSA, then you must submit a 2021 IRS Tax Return Transcript or a signed copy of your 2021 Federal IRS Tax Return.		
<input type="checkbox"/> Had zero income in 2021 and are not required to file a 2021 Federal IRS Tax Return	<input type="checkbox"/> Submit a 2021 IRS Verification of Non-Filing Letter.		
<input type="checkbox"/> Had income in 2021 but are not required to file a 2021 Federal IRS Tax Return	<input type="checkbox"/> Submit a 2021 IRS Verification of Non-Filing Letter, <input type="checkbox"/> Complete the information below and <input type="checkbox"/> Attach copies of all 2021 W-2s.		
	Sources/Employer Name	2021 Income Earned	W-2 Attached
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>

Section 3: Verification of Spouse 2021 Income and Tax Information

If you, the spouse: *check only one box below*	Then:		
<input type="checkbox"/> Filed a 2021 Federal IRS Tax Return, Puerto Rican, or foreign tax return	<input type="checkbox"/> Did you use the IRS Data Retrieval Tool (DRT) in FAFSA on the Web to transfer 2021 Federal IRS Tax Return information into the FAFSA or will you use the DRT? OR <input type="checkbox"/> If you did not or cannot use the DRT on your FAFSA, then you must submit a 2021 IRS Tax Return Transcript or a signed copy of your 2021 Federal IRS Tax Return.		
<input type="checkbox"/> Had zero income in 2021 and are not required to file a 2021 Federal IRS Tax Return	<input type="checkbox"/> Submit a 2021 IRS Verification of Non-Filing Letter.		
<input type="checkbox"/> Had income in 2021 but are not required to file a 2021 Federal IRS Tax Return	<input type="checkbox"/> Submit a 2021 IRS Verification of Non-Filing Letter, <input type="checkbox"/> Complete the information below and <input type="checkbox"/> Attach copies of all 2021 W-2s.		
	Sources/Employer Name	2021 Income Earned	W-2 Attached
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>

By signing this form, I affirm that all information on this form and on any attachments is complete and accurate to the best of my knowledge. If requested, I agree to provide documentation to support the information I have provided on this form. I understand that any false statements or misrepresentation may be cause for denial, reduction, withdrawal, and/or repayment of financial aid and I may be subject to a fine, imprisonment or both, under provisions of the United States Criminal Code.

Student Signature (Required)

Date

Spouse Signature (Optional)

Date

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