Your application was selected for review in a process called "Verification." In this process, Montana Technological University will be comparing information from your application with your educational records (if necessary), as well as your and your parents' financial documents. The law states we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, Montana Technological University will make corrections electronically and notify you in writing. Please complete this form and submit it, in original form, to the Montana Technological University Financial Aid Office as soon as possible to avoid financial aid delays.

Montana Tech must review the requested information under the financial aid program rules (34 CFR, Part 668)

Student Name: Student	nt ID:
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## Section 1: Number of Household Members

Number of Household Members: List in the space below the people in your parents' household including:

- Yourself and your parent(s) (including stepparent), even if you don't live with your parent(s),
- Your parent(s)' other children if (a) your parent(s) will provide more than half of their support from July 1, 2025 through June 30, 2026, or (b) the children would be required to provide parental information when applying for Federal Student Aid for 2025-2026 award year, and
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2026.

The provided criteria for "dependent children" or "other person" align with the requirement that family size align with whom the parent could claim as a dependent on a U.S. tax return, if the parent were to file a U.S. tax return at the time of completing the 2025-26 FAFSA. As a result, the parent should not include any unborn children in the family size.

Full Name	Age (as of 1/1/2025) Relationship to Student	
		Self

If more space is needed, provide a separate page with the student's name and ID number at the top.

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## Section 2: Verification of Student 2023 Income and Tax Information

Student shock one boy in	the left column below then complete the section	to the right of the colocte	nd hov:		
☐ Filed a 2023 Federal	the left column below, then complete the section	<u> </u>			
IRS Tax Return, Puerto	☐ You used the IRS direct data exchange in the FAFSA to submit your tax return information. <b>OR</b>				
Rican, or foreign tax return	☐ If you did not or cannot use the direct data exchange on the FAFSA, you must submit a 2023 IRS Tax Return Transcript or a signed copy of your 2023 Federal IRS Tax Return.				
☐ Had zero income in 2023 and are not required to file a 2023 Federal IRS Tax Return	Proceed to Section 3.				
	☐ Complete the information below and ☐ Attach copies of all 2023 W-2s.				
☐ Had income in 2023	Sources/Employer Name	2023 Income Earned	W-2 Attached		
but are not required to file a 2023 Federal IRS					
Tax Return					
Section 3: Verification	n of Parent (Contributor) 2023 Income a	nd Tax Information			
Parent (Contributor), che	eck one box in the left column below, then complet	e the section to the right:	:		
☐ Filed a 2023 Federal	☐ You used the IRS direct data exchange in the F	AFSA to submit your tax r	eturn information.		
IRS Tax Return, Puerto Rican, or foreign tax return	OR  ☐ If you did not or cannot use the direct data exchange on the FAFSA, you must submit a 2023 IRS Tax Return Transcript or a signed copy of your 2023 Federal IRS Tax Return.				
☐ No parent had income in 2023 and is not required to file a 2023 Federal IRS Tax Return	□ Submit a 2023 IRS Verification of Non-Filing Letter.				
☐ One or both parents	☐ Submit a 2023 IRS Verification of Non-Filing Le☐ Complete the information below, <b>and</b> ☐ Attach copies of all 2023 W-2s.	etter,			
had income in 2023 but are not required to	Sources/Employer Name	2023 Income Earned	W-2 Attached		
file a 2023 Federal IRS					
Tax Return					
agree to provide documentation to	ll information on this form and on any attachments is complete o support the information I have provided on this form. I understar wal, and/or repayment of financial aid and I may be subject to a	nd that any false statements or n	nisrepresentation may be		
Student Signature (Required)		Date	_		
Parent Signature (Required)		Date			